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POLICY 1.010

4-B I recommend that the Board adopt the proposed revised Policy 1.010, entitled "Statement of Agency Organization and Operation."

[Contact: Bruce A. Harris, Esq., PX 48500.]

Adoption

CONSENT ITEM

- The Board approved development of this revised Policy at the development reading on September 7, 2010.
- This revision addresses those job titles/or departments which are no longer in existence but that are referenced within any School Board policy, Manual, bulletin or form, that referenced responsibility or authority will become the responsibility and/or authority of the current job title and/or department performing that function.
- This revision updates the District's Statement of Its Organization and Operation to reflect corrected web site references and to include the Chief Learning Officer title.
- This revision also updates statutory references and related hyperlinks.

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POLICY 1.010

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STATEMENT OF AGENCY ORGANIZATION AND OPERATION

- 3 1. The School Board of Palm Beach County, Florida, is the agency head and 4 operates under the authority of Article IX, Section 4 of the Florida Constitution and 5 Florida Statutes Chapter 1001, Part II. Information about the School Board, its 6 operation and method of selection are included in Policies 1.011, 1.02, and 1.07 7 and can be found in Article IX, Section 4 of the Florida Constitution and the Florida 8 Education Code within Florida Statutes (Chapters 1000-1013). The District's 9 divisions and departments are depicted on the District's organizational chart. The most current chart is charts are in the District's Department of Public Affairs and 10 can be found on its web site on the Community web page. 11
- A copy of the District's Statement of Its Organization and Operation is available to any person by contacting the headquarters of the School Board: 1) Department of Public Affairs, 3300 Forest Hill Boulevard, B-102, West Palm Beach, FL 33406; or
 Clerk of the School Board of Palm Beach County, 3300 Forest Hill Boulevard, C-316, West Palm Beach, FL 33406, phone (561) 434-8139. This Statement also appears on the District's Public Affairs Department web page District's <u>Community</u> web page.
- 19 3. If any District job title and/or department is no longer in existence within the 20 District's job descriptions or budget but is referenced within any School Board policy, Manual, bulletin or form, that referenced responsibility or authority will 21 22 become the responsibility and/or authority of the current job title and/or department 23 performing that function. Any and all references to the Chief of Staff within School 24 Board policies, Manuals, bulletins or forms will be considered to refer to a chief officer of the District, defined as a chief officer reporting directly to the 25 Superintendent. Any and all references to the Chief Academic Officer within 26 27 School Board policies, Manuals, bulletins or forms will be considered to refer to the 28 Chief Learning Officer.
- 29 STATUTORY AUTHORITY: Fla. Stat. §§ 1001.41(1) & (2); 1001.42 (5) & (25)
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 LAWS IMPLEMENTED:
 Fla.
 Stat.
 §§
 120.54(5);
 1001.42(17)(b),
 1001.42 (5);
 1001.43(10)

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- 32 RULE IMPLEMENTED: Fla. Admin. Code Rule <u>28-101.001</u>
- 33 HISTORY: 5/30/2007; 9/9/2009; ___/_2010
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35			DISTRICT'S STATEMENT OF ITS ORGANIZATION AND OPERATION	
36 37			IIII X 2010	
38			<u>JULY 2010</u>	
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39 40	1.	Do	scription of the Agency Head The School Board of Palm Beach County,	
40	1.	Florida, is the agency head. Information about the School Board, its operation and		
42		method of selection are included in Policies 1.011, 1.02, and 1.07 and can be		
43		found in Article IX, Section 4 of the Florida Constitution and the Florida Education		
44		Code within Florida Statutes (Chapters 1000-1013).		
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46	2.	Des	scription of the Organizational Units and Sub-Units	
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48		a.	The School Board's Secretary and Chief Executive is the Superintendent of	
49			Schools, whose responsibilities are described in School Board Policy 1.012	
50			and within the applicable provisions of the Education Code within the Florida	
51			Statutes (Chapters 1000-1013), federal statutes and regulations, State Board	
52			of Education Rules and School Board Policies. The School Board also directly	
53			employs a Chief Counsel (whose functions are summarized on the legal	
54			services department web page at	
55			www.palmbeach.k12.fl.us/legal/services.htm) and a District Auditor, whose	
56			responsibility is described in Policy 1.092. The Superintendent, Chief Counsel,	
57			and District Auditor assist the School Board in implementing applicable	
58			chapters and sections of the Education Code (Chapters 1000 - 1013 of the	
59			Florida Statutes), Rules of the State Board of Education, federal statutes and	
60			regulations, and School Board Policies. The Board has established several	
61			advisory committees under Policy 1.09, including the Audit, CORC, Finance,	
62			ISSOC, and Technology committees that provide advice to the Board pursuant	
63			to Policies 1.091, 1.093, 1.094, 1.095, and 1.096.	
64 65		b.	The Chief of Staff is second in command to the Superintendent. The	
65 66		υ.	academic-related operations of the District are directed by the Chief Academic	
67			<u>Learning</u> Officer and the business-related operations of the District are	
68			directed by the Chief Operating Officer. The persons in these positions report	
69			directly to the Superintendent and serve as the chief officers of the	
70			Superintendent of Schools.	
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The Chief of Staff assumes full charge in the Superintendent's absence. 72 İ. 73 This person assisting the Superintendent in integration of all departmental 74 activities and functions in implementing applicable chapters and sections of the Education Code (Chapters 1000 - 1013 of the Florida Statutes), 75 76 Rules of the State Board of Education, federal statutes and regulations, 77 and School Board Policies. The District's divisions and departments are 78 depicted on the District's organizational chart. The most current chart is 79 in the District's Department of Public Affairs and can be found on its web

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- 80 site at: www.palmbeachshools.org/PDFs/District Org chart.pdf More specific information about the responsibilities of officials in those divisions 81 82 and departments is included in the job descriptions. The current job descriptions are available at: www.palmbeach.k12.fl.us/Jobs/descriptions/ 83 and can also be obtained from the Department of Public Affairs. The 84 85 Department of Public Affairs and Chief Public Information Officer coordinate the provision of information and public records to the public 86 87 pursuant to Policies 2.04 and 2.041.
- 88 The Chief Academic Learning Officer advises the Superintendent and ii. 89 provides overall leadership to divisions and departments with programs 90 and functions generally related to Chapters 1002, 1003, (portions of) 91 1004, 1006, 1007, 1008, 1009, and 1012 of the Florida Statutes and the 92 related State Board of Education Rules and School Board Policies and 93 federal statutes and regulations. Such divisions and departments are depicted on the District's organizational charts. The most current chart is 94 95 charts are in the District's Department of Public Affairs and can be found web site its
- 96 on _at 97 www.palmbeachschools.org/PDFs/District_Org_Chart.pdf the on 98 Community web page. More specific information about the 99 responsibilities of officials in those divisions and departments is included 100 in the job descriptions. The current job descriptions are available on the Employee web page at: www.palmbeach.k12.fl.us/Jobs/descriptions/ and 101 102 can also be obtained from the Department of Public Affairs. The Department of Public Affairs and Chief Public Information Officer 103 104 coordinate the provision of information and public records to the public 105 pursuant to Policies 2.04 and 2.041.
- The Chief Operating Officer advises the Superintendent and provides 106 iii. 107 overall leadership to divisions and departments with programs and 108 functions generally related to Chapters 1001, 1010, 1011, 1013, and portions of 1012 and 447 of the Florida Statutes and the related State 109 110 Board of Education Rules and School Board Policies and federal statutes 111 and regulations. Such divisions and departments are depicted on the 112 District's organizational charts. The most current chart is charts are in the 113 District's Department of Public Affairs and can be found on its web site at 114 www.palmbeachschools.org/PDFs/District Org Chart.pdf the on 115 Community web page. More specific information about the responsibilities of officials in those divisions and departments is included 116 117 in the job descriptions. The current job descriptions are available on the Employee web page at: www.palmbeach.k12.fl.us/Jobs/descriptions/ and 118 119 can also be obtained from the Department of Public Affairs.
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121 Manner of Obtaining Publications, Documents, Forms, Applications, and 3. 122 Records. -- Documents are available in response to public records requests 123 through the Department of Public Affairs pursuant to Florida Statutes Ch. 119 and 124 School Board Policy 2.041, although requests may also be directed to the school or

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125 the department. In some cases, various publications, applications, and forms are 126 available directly from the related school or department upon request, and several 127 of documents are available from the District's Web kinds site at District forms are available on the Records 128 www.palmbeach.k12.fl.us. 129 Management Web Page be located canat 130 http://www.palmbeach.k12.fl.us/Records/FormSearch.asp. School Board policies 131 can be found on the Community Web page at: www.palmbeach.k12.fl.us/policies/. 132 Student records may be requested from schools or the District pursuant to 133 applicable federal statutes and regulations, state statutes and rules and School Board Policy 5.50. 134

- 136 The Clerk of the Board .-- The "Clerk of the School Board" or "Clerk" means the 4. 137 person designated by the School Board as Executive Secretary--Board Office, and 138 whose duties include but are not limited to maintaining records of proceedings 139 before the School Board. The Clerk/designee assembles, certifies, and transmits 140 records on appeal to Appellate Courts for review; responds to requests for 141 information or copies of documents relating to the School Board; reproduces the 142 documents; and certifies orders of the School Board. The Clerk also attends and 143 supervises recording and note-taking of Board proceedings; supervises seating 144 arrangements for meetings; supervises preparation of Superintendent's synopsis, 145 agenda, and distribution of material to Board Members and administrators; writes 146 official minutes of the School Board meetings, workshops, and hearings; 147 supervises distribution of minutes to the Board, administrators, and schools; 148 maintains minute books and all legal documents pertaining to the minutes; reviews 149 forms and documents to be signed by Board Chairman and Superintendent and 150 procures signatures for documents, etc.; maintains an retrieval system relating to 151 Board actions; researches records when requested; takes and transcribes 152 dictation; prepares a budget for Board members and the Board Office; and 153 performs other related duties. The Clerk is currently Alicia Gent, 434-8139, at Clerk 154 of the School Board of Palm Beach County, 3300 Forest Hill Boulevard, C-316, 155 West Palm Beach, FL 33406.
- 5. **Electronic Filing**.-- The procedures for filing the many kinds of documents (job applications, student registration forms, departmental forms,) in this District must be followed as stated by the instructions or guidelines from the applicable department. Many documents must be submitted on paper, whereas some others may be accepted electronically. A person submitting any document to the District shall assume the responsibility of contacting the relevant department to determine what form of submission is acceptable.
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- 165a.For the situations in which electronic submission by facsimile, e-mail, or Web166form is permitted, the person submitting the document shall assume167responsibility for using the correct and applicable fax number, e-mail address,168or Web site form.
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b. A party who files a document by electronic transmission represents that the original physically signed document will be retained by that party for the duration of the proceeding and of any subsequent appeal or subsequent proceeding in that cause, and that the party shall produce it upon the request of other parties.

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- c. A party who elects to file a document by electronic transmission shall be
 responsible for any delay, disruption, or interruption of the electronic signals
 and accepts the full risk that the document may not be properly filed with the
 clerk as a result.
 - d. The filing date for an electronically transmitted document shall be the date the agency clerk or other appropriate official receives the complete document.
- e. Filing must occur during business hours the School District is open: 8:00 a.m. to 5:00 p.m. Any document received by the agency clerk's office after 5:00 p.m. shall be considered filed as of 8:00 a.m. on the next regular business day.
- 189 7. Waivers and Variances. -- Information about variances and waivers is presented 190 in Policy <u>1.120</u> (at www.palmbeach.k12.fl.us/policies/1_120.htm). Persons eligible 191 under that rule may file a petition for variance or waiver with the Clerk of the Board, 192 whose name and address are set forth in section (4), above. The petition must 193 include the information required by Uniform Rule 28-104.002 or Rule 28-104.004 194 (at www.doah.state.fl.us/internet/usedDocs/UniformRules_DOAH.pdf), whichever is 195 applicable. School waivers of School Board policy may also be filed with the 196 School Waiver Committee pursuant to Florida Statutes Section 1001.42 (17)(b) and 197 School Board Policy 2.09(8). The contact person for obtaining information on 198 school waivers of the School Board policies is: Judith Klinek at 3300 Forest Hill 199 Blvd., Ste. C-201, West Palm Beach, FL 33406. 200
- 2018.The District will provide this Statement of Agency Organization and Operation to
any202anypersonuponrequest.

Legal Signoff:

The Legal Department has reviewed proposed Policy 1.010 and finds it legally sufficient for adoption by the Board.

Attorney

Date