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POLICY 3.06

5-C I recommend that the Board approve development of the proposed revised Policy 3.06, entitled "Policy Concerning Persons with a Disability and Procedures for Accommodation."

[Contact: Sandra Gero, PX 48873.]

<u>Development</u>

CONSENT ITEM

- The purpose of this policy is to provide procedures for processing requests for accommodations from applicants and employees with disabilities, in compliance with the *Americans with Disabilities Act of 1990*, as amended by the *ADA Amendments Act of 2008* or hereafter amended, and *Section 504 of the Rehabilitation Act of 1973*, as now or hereafter amended.
- Revisions include the addition of a definitions section and procedures for ADA eligibility determination and accommodations.

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POLICY 3.06

1 2 3	P	OLIC	Y CC	DNCE	ERNING PERSONS WITH A DISABILITY AND PROCEDURES FOR ACCOMMODATION
3 4 5 6 7 8	1.	<u>req</u> cor <u>AD</u>	<u>uests</u> npliar <u>A Ar</u>	<u>s for</u> nce v nend	The purpose of this policy is to provide procedures for processing accommodations from applicants and employees with disabilities, in with the Americans with Disabilities Act of 1990, as amended by the ments Act of 2008 or hereafter amended, and Section 504 of the n Act of 1973, as now or hereafter amended.
9	2.	<u>De</u>	finitic	ons.	
10 11 12 13		a.	<u>is a</u> the	in inc	ed individual with a disability". A qualified individual with a disability lividual who, with or without reasonable accommodation, can perform ential functions of the employment position that such individual holds or
14 15 16		b.	<u>limi</u>	ts or	lity". A disability is a physical or mental impairment that substantially be or more of the major life activities of such individual; a record of pairment; or being regarded as having such impairment.
17 18 19		C.	affe	ecting	ment". An impairment is a physiological disorder, or condition, one or more of the body systems or a mental or psychological such as emotional or mental illness.
20			i.	<u>The</u>	e following are NOT considered to be impairments:
21 22				A.	Temporary conditions, such as a broken leg, and those that are minor (such as poor vision that is correctable with eyeglasses)
23				В.	Environmental, cultural and economic disadvantages
24				C.	Homosexuality and bisexuality
25				D.	<u>Pregnancy</u>
26				E.	Physical characteristics (eye and hair color, left handedness)
27				F.	Personality traits or behaviors
28				G.	Normal deviations in height, weight or strength
29				Н.	Gender identity disorders or other sexual disorders

30		I. <u>Conditions resulting from current illegal use of drugs</u>
31 32 33 34 35 36 37	d.	"Substantially limiting". An impairment is substantially limiting if it prevents or to a large degree restricts an individual's ability to perform a particular major life activity, as compared to the ability of the average person in the general population performing the same activity. The determination of whether an impairment substantially limits a major life activity depends on the nature and severity of the impairment and the duration or expected duration of the impairment. The impairment's impact must be permanent or long term.
38 39 40 41 42	e.	"Major Life Activities". Major life activities include, but are not limited to, functions such as caring for oneself, performing manual tasks, walking, seeing, hearing, speaking, breathing, learning, working, sitting, standing, lifting, reaching, reading, eating, sleeping, bending, concentrating, communicating or thinking.
43 44 45 46	f.	"Essential functions". The essential functions of a position are those that are central to accomplishing the tasks that are required of the position, not those that are marginally related to the outcome. The following questions can provide assistance in determining which functions are essential to the job:
47		i. <u>Will removing the functions fundamentally alter the position?</u>
48		ii. <u>Is the function included in the written job description?</u>
49		iii. Is the function specified under collective bargaining agreements?
50		iv. How much time is spent performing the function?
51 52		v. What are the consequences of the employee failing to perform the function?
53		vi. How many other employees are available to perform the function?
54		vii. Does the position exist to perform the function?
55		viii. What experience is needed to perform the function?
56		ix. <u>What is the experience of the past and/or current incumbents of the job?</u>
57 58 59 60	g.	"Reasonable accommodation": A reasonable accommodation is any change in the work environment or the manner in which a job is performed that enables an individual with a disability to enjoy equal employment opportunities. Reasonable accommodation may include:
61		i. <u>Making existing facilities used by employees readily accessible to and</u>

62			usable by individuals with disabilities;
63		ii.	Job restructuring:
64		iii.	Part-time or modified work schedules;
65		iv.	Acquisition or modification of equipment or devices;
66 67		V.	Appropriate adjustment or modifications of examinations, training materials or policies:
68 69		vi.	The provision of assistance by other personnel (e.g. qualified readers or interpreters):
70 71		vii.	Permitting the use of accrued paid leave or providing additional unpaid leave for necessary treatment.
72 73 74 75 76 77 78		viii.	Reassignment to a vacant position for which the employee is qualified, if the disabled person is unable to perform the original job. (Reassignment should only be considered when there are no possible accommodations that would allow the employee to perform the current position without creating an undue hardship on the employer. The employee should identify vacant positions for which he/she is qualified and which have the equivalent pay status and conditions of employment).
 79 80 81 82 83 84 85 86 87 88 89 90 91 	3.	the Ame qualified regard compens and sha necessa unless s The bur accordat individua health c	Exatement. The School District of Palm Beach County, in accordance with pricans with Disabilities Act of 1990 (ADA), shall not discriminate against a individual with a disability, because of the disability of such individual, in to job application procedures, hiring, advancement, discharge, sation, job training, or other terms, conditions, or privileges of employment, all provide reasonable accommodation to such an individual when ry to enable the individual to perform the essential functions of the position, uch accommodation would impose undue hardship on the school system. den of demonstrating undue hardship will be with the School District in nce with law. Additionally, accommodation is not required when an al poses a direct threat, i.e. a significant risk of substantial harm to the or safety of the individual or others if the risk cannot be eliminated or by reasonable accommodation.
92	4.	<u>Procedu</u>	ures for ADA Eligibility Determination and Accommodations
93 94			sponsibilities of Worksite Administrators/Supervisors. Worksite ninistrators or supervisors are required to:
95 96		i.	Refer employees seeking assistance under the ADA to the EEO/ADA Coordinator at 561-982-0905. No accommodation for a disability as

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97 98		defined in this policy in accordance with the Americans with Disabilities Act (ADA), shall be provided without the approval of the ADA Coordinator.
99 100 101 102		ii. <u>Refer to the EEO Coordinator at 561-982-0905 any complaints from</u> <u>employees alleging that the school District is not meeting its obligations</u> <u>under the employment and/or accessibility requirement provisions of the</u> <u>ADA.</u>
103 104 105	b.	Responsibilities of Employees. Employees seeking ADA eligibility and accommodation are responsible for initiating requests for any desired disability-related workplace accommodations. As such employees shall:
106		i. <u>Contact by telephone or in person the EEO/ADA Coordinator</u>
107		ii. <u>Complete the following District documents:</u>
108 109		A. Form 2160, ADA Reasonable Accommodation Request located at http://www.palmbeachschools.org/Forms/.
110		B. Form 2161, Authorization for Release of Employee Medical
111		Information located at http://www.palmbeachschools.org/Forms/.
112		C. <u>Submit the above completed forms to:</u>
113		EEO/ADA Coordinator
114		Safe Schools Institute
115		<u>1790 N.W. Spanish River Blvd.</u>
116		Boca Raton, FL 33431
117		<u>Or via fax: 561-982-0944.</u>
118	C.	Responsibilities of ADA Coordinator.
119 120 121 122		i. <u>Request and Discussion.</u> Upon receipt of a request for accommodation, the ADA Coordinator shall engage in an interactive process with the employee requesting accommodations, to determine eligibility and reasonable accommodations in accordance with the ADA.
123 124 125 126 127		ii. <u>Documentation of Disability</u> . Upon receipt of an AUTHORIZATION FOR <u>RELEASE OF MEDICAL INFORMATION</u> , the ADA Coordinator shall contact relevant medical professionals regarding a request for accommodation, to verify the disability. This may vary depending on the nature and extent of the disability and the accommodation requested. In

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- 128the event the District determines it is appropriate to obtain a second129professional opinion concerning the nature or impact of a mental or130physical disability, the District will bear the cost of obtaining the second131opinion.
- iii. <u>Evaluation. The request for an accommodation will be evaluated</u>
 once all documentation has been submitted by the employee to the
 <u>EEO/ADA Coordinator. Appropriate accommodations will be determined</u>
 following an individualized assessment of each request.
- 136iv.Notification.The ADA Coordinator shall notify the employee and137relevant parties of the determination regarding eligibility and138accommodation.
- 139v.Implementation.The ADA Coordinator shall take necessary steps to140implement the selected reasonable accommodations, including141consulting with other parties (supervisors, equipment and facilities142contractors, interpreters) who may be relevant to the ADA request, to143determine and plan the implementation of reasonable accommodations.
- 5. Confidentiality and Records. All District employees have a legal obligation to maintain confidentiality regarding an employee's disability-related information. To that end, the worksite administrators or supervisors and the EEO/ADA Coordinator shall provide information to others parties, including employees, only when necessary to facilitate accommodations.

149Any employee shall retain the right to file a complaint with the appropriate150agency other than the EEO/ADA Coordinator.

- Inquiries. Questions regarding this policy should be directed to the EEO/ADA
 Coordinator at 561 434-8637 or 561 982-0905.
- It is the policy of the School District of Palm Beach County, in accordance with the 153 154 Americans with Disabilities Act of 1990 (ADA), that it shall not discriminate against a 155 qualified individual with a disability, because of the disability of such individual, in regard to job application procedures, hiring, advancement, discharge, compensation, job 156 157 training, or other terms, conditions, or privileges of employment. The School District shall provide reasonable accommodation to a qualified individual when necessary to 158 enable the individual to perform the essential functions of the position, unless such 159 160 would pose an undue hardship on the operation of the District's business.
- 161 **DEFINITIONS**:
- Qualified individual with a disability: An individual who, with or without reasonable
 accommodation, can perform the essential functions of the employment position
 that such individual holds or desires.

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- 165
 2. Disability: A physical or mental impairment that substantially limits one of more of 166 the major life activities of such individual; a record of such an impairment; or 167 being regarded as having such an impairment.
- 3. Physical or mental impairment: Any physiological disorder, or condition, cosmetic disfigurement, or anatomical loss affecting one or more of the following body systems: neurological, musculoskeletal, special sense organs, respiratory (including speech organs), cardiovascular, reproductive, digestive, genito-urinary, hemic and lymphatic, skin, and endocrine, or any mental or psychological disorder, such as mental retardation, organic brain syndrome, emotional or mental illness, and specific learning disabilities.
- 175a. Existing impairments are to be determined without regard to mitigating176measures such as medicines or prosthetics (e.g., epileptic using seizure177control medicines, or deaf using hearing aid).
- 178b. Physical characteristics (i.e., height, weight, muscle tone or other179characteristics) that are within a normal range and are not the result of a180physiological disorder are not impairments. Personality traits such as poor181judgment or a quick temper are not impairments, if not symptomatic of a182mental or psychological disorder. Pregnancy is not an impairment under183this policy.
- 4. Substantially limits: Causes inability to perform a major life activity that the average person in the general population can perform; or significantly restricts the condition, manner or duration under which an individual can perform a particular major life activity as compared to the condition, manner, or duration under which the average person in the general population can perform that same major life activity. Factors to be considered include:
- 190 a. The nature and severity of the impairment;
- 191 b. The duration or expected duration of the impairment; and
- 192
 c. The permanent or long term impact, or the expected permanent or long 193
 term impact of or resulting from the impairment.
- 194 5. Major life activities: Functions such as caring for oneself, performing manual 195 tasks, walking, seeing, hearing, speaking, breathing, learning, working, sitting, 196 standing, lifting, reaching or reading.
- 197
 6. Essential functions: The fundamental job duties of the employment position the individual with a disability holds or desires. A function may be essential if:
- 199 a. The reason the position exists is to perform that function;
- 200b. There is a limited number of employees available among whom the201performance of that job function can be distributed; and/or

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202 203	 c. The function is highly specialized so that the incumbent in the position is hired for his or her expertise or ability to perform the particular function;
204 205	 d. Supervisor's assessment of what elements are crucial to the adequate discharge of the job;
206	e. Pre-employment written job descriptions;
207	f. The amount of time on the job spent performing the function;
208 209	 g. The consequences to the department of not having the employee perform the function;
210	h. The terms of a collective bargaining agreement;
211	i. The work experience of past holders of the position;
212	j. The work experience of incumbent employees in a similar position.
213 214 215	 Direct threat: A significant risk of substantial harm to the health or safety of the individual or others that cannot be eliminated or reduced by reasonable accommodation.
216 217 218 219 220 221 222	8. Reasonable accommodation: Modifications or adjustments to the work environment, or to the manner or circumstances under which the position held or desired is customarily performed, that enable a qualified individual with a disability to perform the essential functions of the position; or modifications or adjustments that enable an employee with a disability to enjoy equal benefits and privileges of employment as are enjoyed by other similarly situated employees without disabilities. Reasonable accommodation may include:
223 224	 Making existing facilities used by employees readily accessible to and usable by individuals with disabilities;
225	b. Job restructuring;
226	c. Part-time or modified work schedules;
227	d. Reassignment to a vacant position;
228	e. Acquisition or modification of equipment or devices;
229 230	f. Appropriate adjustment or modifications or examinations, training materials or policies;
231	g. The provision of qualified readers or interpreters;
232	h. Any other similar accommodations for individuals with disabilities.

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233 234	 Undue hardship: An action resulting in significant difficulty or expense in light of the following factors:
235	a. Nature and cost of the accommodation;
236	b. Overall financial resources of the School/Department involved;
237	c. Number of persons employed within a School/Department;
238	d. Effect on expenses;
239	e. Effect on resources;
240	f. Impact on the operation of the facility (beyond resource and expense);
241	g. Overall financial resources of the School District;
242 243	h. Number of employees potentially benefiting from an accommodation and the availability of sufficient funding to defray an accommodation's cost.
244	PROCEDURE
245 246 247 248 249	A person with a disability who is in need of an accommodation may either contact, by telephone or in person, the ADA Coordinator (position title of E.E.O. Coordinator), and/or complete the attached REQUEST for ACCOMMODATION and submit it to the ADA Coordinator, at the following address:
250 251 252 253 254	E.E.O. Coordinator Risk Management 3370 Forest Hill Boulevard, Ste. A-103 West Palm Beach, Florida 33406-5870 561-434-8203
255 256 257 258 259 260 261 262 263 264 265	Once a request has been received, the ADA Coordinator shall schedule a meeting with the employee requesting accommodations, and how such will assist the employee in performing the essential functions of his/her job. If necessary to verify the medical need for an accommodation and/or possible effectiveness of request accommodations, a letter shall be sent to the employee's health care provider, with a signed AUTHORIZATION FOR RELEASE OF MEDICAL INFORMATION. After the meeting and receipt of all relevant documentation, a determination shall be made by the ADA Coordinator, in conjunction with the Risk Manager and/or the ADA Committee, as to whether the individual is a qualified individual with a disability for which reasonable accommodation shall be provided. The
265 266 267 268	School District reserves the right to require that the requesting individual be examined by a physician designated by the School District, at the District's expense, to verify the health care provider's report.

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- 269If the individual is dissatisfied with the determination, the individual may270file an appeal in accordance with the applicable grievance procedure.
- 271 A supervisor/manager who becomes aware of an employee's possible
- 272 need for accommodation is encouraged to consult with the ADA
- 273 Coordinator. No accommodation for a disability, as defined in this policy in
- 274 accordance with the Americans with Disabilities Act (ADA), shall be 275 provided without the approval of the ADA Coordinator.
- 276 Questions regarding this policy should be directed to the E.E.O. Coordinator in
- 277 Risk Management at 434-8203.
- 278 STATUTORY AUTHORITY: Fla. Stat. §§ 1001.41; 1001.42 230.23; 230.33
- 279 LAWS IMPLEMENTED: 42 USC § 12101, et seq; 29 USC § 1630, et seq
- 280 HISTORY: 9/21/94; 5/21/97; __/__2011

Legal Signoff:

The Legal Department has reviewed proposed Policy 3.06 and finds it legally sufficient for development by the Board.

Attorney

Date