

5-K Board Report **TBA**, 2008 Page 1 of 8

POLICY 7.18

5-K I recommend that the Board approve development of the proposed revised Policy 7.18, entitled "Community Use of School Facilities."

[Contact: Barry Present, PX 21947.]

Development CONSENT ITEM

- This Policy sets forth the lease process and leasing criteria for schools and references a Board approved leasing rate schedule. It addresses payment, allowable waivers of fees, and provides for training and lease termination. The Policy notes that the current application to lease will be replaced by a CAFM web based form
- The Policy also updates statutory references and incorporates District forms.

POLICY 7.18

1 2						
23	1.	Def	efinitions.			
4 5 6 7		a.	<u>Non-profit Organizations</u> - shall include civic, religious, or community organizations that qualify as non-profit entities under the Internal Revenue Service Code <u>and/or are Florida not for profit corporations and/</u> or governmental entities.			
8 9		b.	<u>Commercial Organizations</u> - shall include all for-profit organizations and private individuals.			
10		C.	Community Organizations - all non-profit and commercial organizations.			
11 12 13		d.	<u>School-Based Organizations</u> - those volunteer organizations generated by the existence of the school (e.g. booster clubs, student clubs, parent-teacher organizations or associations).			
14 15 16		e.	Interlocal Agreement- an agreement entered into by two or more governmental entities under the authority of and for the purposes set forth in Chapter 163. Florida statutes.			
17 18 19		f.	Cooperative Agreement Agencies- are not-for-profit organizations that have agreements with the School District of Palm Beach County that benefit the children, schools and District.			
20 21		g.	In-Kind Contribution- payment in goods or services that benefit the school rather than payment in money.			
22 23 24		h.	<u>Pre-Qualification</u> - the process of a community organization, both commercial and non-profit, qualifying to enter into lease agreements with the District for the use of school facilities.			
25	2.	Pre	-Qualification and Fee Structure			
26 27 28 29 30 31 32		a.	<u>All qualified Community Organizations (refer to above definitions A, B and C),</u> <u>excluding those under an Interlocal Agreement as stated below in Paragraph</u> <u>V, shall be required to complete a lease agreement form. No lease is required</u> <u>for School-Based Organizations that maintain their funds in a school's internal</u> <u>account.</u> The Superintendent or designee shall establish and revise, as needed, a district-wide rate schedule for the use of school facilities by community organizations on a non-profit and commercial basis.			

33	b.	The process and criteria for applying for a lease requires that the potential
34		lessee:
35		i. Have the school complete and provide the lease agreement form. (The
36		current application can be found on the District's web site at
37		http://www.palmbeach.k12.fl.us/Records/FormSearch.asp. as PBSD
38		0503, and is incorporated herein by reference as part of the Policy and
39		will be replaced by the Computer Aided Facilities Management (CAFM)
40		web based form.
41		ii. Provide the required additional documentation as identified in the CAFM
42		lease program with the lease agreement form.
43		iii. Provide a copy of liability insurance policy in the amount of
44		\$1,000,000.00, naming the School Board of Palm Beach County as an
45		additional insured, with the Lease Agreement or purchase liability
46		insurance from the School District.
47		iv. Potential Lessee must not be in default on a prior-lease payment with any
48		District school . Potential Lessee must have fully compensated the District
49		for any damage resulting from prior use.
50		v. Potential Lessee must not be in violation of, or have violated School
51		Board Policy, local, state or federal law.
52	C.	Applying for a lease does not obligate the District or School to agree to lease
53		to that organization.
54	d.	The school must retain, per the District's Retention Schedule
55		(http://www.palmbeach.k12.fl.us/Records/Records.htm) a fully executed lease
56		agreement with all additional required documentation in its files accessible for
57		inspection.
58	e.	The Superintendent or designee shall develop and present to the Board for its
59		approval, whenever a change occurs, a District-wide rate schedule for the use
60		of school facilities by Community Organizations on a non-profit and
61		commercial basis. This rate schedule shall also determine the percentage of
62		the school's portion and the District's portion of the fees received. The
63		schedule shall be posted on the website of the District's Real Estate
64		Department at http://cms.palmbeach.k12.fl.us/cms/pdf/080722-
65		SDPBC_lease_rates.pdf.

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 67 <u>fees are governed by the attached Matrix, that is incorporated herein as</u> 68 <u>this policy. The Superintendent, or designee, however, may dete</u> 69 <u>depending upon the needs of the school and its students, that the se</u> 70 <u>portion of the facility fees as stated on the rate schedule, or part thereo</u> 71 <u>be waived, under the following conditions:</u> 72 i. <u>The lessee is a non-profit organization; and</u> 	ermine, chool's
69depending upon the needs of the school and its students, that the second portion of the facility fees as stated on the rate schedule, or part thereory70portion of the facility fees as stated on the rate schedule, or part thereory71be waived, under the following conditions:	<u>chool's</u>
 portion of the facility fees as stated on the rate schedule, or part thereo be waived, under the following conditions: 	
71 <u>be waived, under the following conditions:</u>	f may
	<u>or, may</u>
72 i. <u>The lessee is a non-profit organization; and</u>	
73 ii. <u>The facility shall be used for the benefit of the District's s</u>	student
74 population. Such benefits may include recreational activities, fund	
75 for student activities, or providing students with the opportunity to e	
76 in activities that are consistent with the District's mission and curricu	
g. <u>This reduction of the fee must be properly calculated and documented.</u>	
78 h. <u>The District's portion of the facility fee cannot be waived, except as</u>	stated
79 within the Matrix categories B, D, E and F.	otatoa
<u>within the Matrix categories D, D, L and T.</u>	
80 i. <u>A school may receive an In-Kind Contribution, which reasonably reflected</u>	<u>cts the</u>
81 value of the facility fee under the rate schedule. However, the school	would
82 <u>still be responsible for all labor fees and the District's portion of the facilit</u>	<u>ty fee.</u>
83 j. <u>Adequate liability insurance coverage is required under all lease agreem</u>	<u>nents.</u>
84 b. All community organizations shall be pre-qualified by the Superintend	lent, or
85 designee, before any leases are executed by the District on an annual	l basis,
86 unless the lease is governed by an interlocal agreement. No pre-qualif	fication
87 or leases are required for organizations that maintain their funds in a second	chool's
88 internal accounts.	
89 c. All lease fees shall be governed by the district-wide rate schedule. A pa	artial or
90 complete waiver of a fee may be approved by the Superintende	
91 designee, under the following conditions:	
92 i. The lessee is a non-profit organization; and,	
93 ii. The facility shall be used for the benefit of the District's s	student
94 population. Such benefits may include recreational activities, fund	
95 for student activities, or providing students with the opportunity to e	
96 in activities that are consistent with the District's mission and curricu	

- 97The Superintendent or designee may establish further exceptions to the
rate schedule.98rate schedule.
- 4. Liability insurance coverage is required under all lease agreements. County or municipal lessees, leasing under an interlocal agreement are required to carry liability insurance unless the lessee is self-insured by the unit of local government.
- e. The Superintendent, or designee, shall establish criteria for approving or
 renewing a pre-qualification.
- 105f.Pre-qualification by the Superintendent, or designee, does not obligate a
school to enter into a lease agreement.
- 107 **3**. Execution of Leases
- 108 Only the Principal may execute a lease agreement. The lease agreement a. 109 found on the District's web form can be site http://www.palmbeach.k12.fl.us/Records/FormSearch.asp. as PBSD 0503 and 110 111 is incorporated herein by reference as part of this Policy. The lease agreement 112 form must be completed properly, including but not limited to dates, times of use and signatures. Upon pre-gualification of a community organization, a 113 114 principal may execute a lease agreement with that organization.
- 115b.Only fees listed on the Board approved District-wide rate schedule may be
charged under a lease agreement, unless a lesser amount is charged as per
sub-paragraphs II (E) or (F) above.Unless permitted by this Policy or the
Unless permitted by this Policy or the
superintendent or designee, no fees may be charged under a lease
agreement other than those listed in the district-wide rate schedule.
- 120 c. No leases shall extend beyond the end of the fiscal year unless approved by 121 the Superintendent, or designee <u>for good cause shown.</u>
- 122 4. Termination of Pre-Qualification And Lease Agreements
- 123a.The Superintendent, or designee Principal or designated Assistant Principal as124designees, may cancel leases or revoke pre-qualifications upon twenty-four125(24) hours written notice to the lessee or applicant, respectively in the event of126an emergency, school closing or for other good cause.
- 127 5. Interlocal agreements
- 128a.All Interlocal Agreements that provide for the use of School District facilities129shall be approved by the School Board.Generally, governmental entities130shall enter into an Interlocal Agreement with the District for use of school

- 131facilities and their relationship shall be governed under the terms and132conditions of the agreement.133designee, all interlocal agreements shall be approved by the School Board.134Interlocal agreements do not require pre-qualification as outlined in this policy.135Generally, governmental entities shall enter into an interlocal agreement with136the District for use of school facilities.
- b. <u>Parties using School District facilities under an Interlocal Agreement are</u>
 required to carry adequate liability insurance unless the user is self-insured.
- 139c.Pursuant to Section 101.71(5), Florida Statutes, upon request of the
Supervisor of Elections, the Board allows designated school sites and
facilities for use as voting places in any primary, regular or special election.
- 142 6. <u>Preparation of Food Products/Catering While Leasing</u>
- 143a.While leasing school facilities, food may be sold or served on campus only144if prepared in the school kitchen under the supervision of the school cafeteria145staff or if prepared in commercial conditions approved by the Health146Department. If catered, a copy of the license or certificate must be provided to147the school.
- 148 7. <u>Payment Policy</u>
- 149a.Fees are to be paid at least twenty-four (24) hours prior to use of a facility.150Failure to pay the fee in this timely fashion may result in termination of the151agreement without written notice.
- 152b.A school may receive an In-Kind Contribution, which reasonably reflects the
value of the fee under the District-wide rate schedule. A Principal must state
the value of this In-Kind Contribution in the lease agreement form and this
transaction must be properly documented.
- 156 Payments shall be deposited promptly by the school with appropriate C. 157 documentation as required by State Board of Education Rule 6A-158 1.001 and the the Florida Department of Education publication titled, 159 "Financial and Program Cost Accounting and Reporting for Florida Schools, 160 (Redbook 2001)". The amounts collected shall be separated by the school for deposit into one of these appropriate internal fund accounts: extra services-161 custodial; extra services-other; Florida sales tax payable; rental facilities 162 163 event insurance; rental income, and utilities-facilities rental (which is the 164 District's share of the rental proceeds). In December and June of each school 165 year the school transmits the Utility Fee account and Event Insurance Fee 166 account funds collected during that semester to the District's Accounting 167 Department.

- 168 8. <u>Training</u>
- 169a.The District shall provide training to relevant school staff as to the process170used for the leasing of facilities and the provisions within this Policy.
- b. <u>The Superintendent may issue bulletins consistent with the provisions of this</u>
 Policy.
- 173 STATUTORY AUTHORITY: Fla. Stat. §§ 230.23(17); 230.23005, <u>1001.32(2); 1001.41</u> 174 (1) & (2); 1001.42 (2), (21) & (26)
- 175 LAWS IMPLEMENTED: Fla. Stat. §§ 230.23(2); 235.02, 1001.32(2); 1001.42 (2), (11)
- 176 <u>& (12); 1001.43(2), (4), & (5); 1013.10</u>
- 177 HISTORY: 2/18/72; 7/20/77; 4/18/89; 6/6/84; 6/8/94; 10/25/96; 7/29/98; __/__2010

Legal Signoff:

The Legal Department has reviewed proposed Policy 7.18 and finds it legally sufficient for development by the Board.

Attorney

Date

THE SCHOOL DISTRICT OF PALM BEACH COUNTY	FISCAL YEAR	SCHOOL NUMBER / LEASE NUMBER - 1001	
Lease Agreement for the Use of School Facilities	SCHOOL NAME		
PREQUALIFIED AS:			
Non-Profit Authorized Fee Waiver			
Commercial Authorized In-kind Contribution Interlocal Ag	greement		

DIRECTIONS: Each school is responsible for maintaining leases in sequentially numbered records for auditing purposes. Only one individual at each location may maintain this form. This form will automatically assign a number for each new record. Do not delete a record after it has been entered. If, for whatever reason, the record you have entered is not to be used type "VOID" on the lessee name line and move on to a new record. After a lease agreement has been completed and after signatures have been obtained, make appropriate copies for Finance, the Lessee and your file copy. Send the signed original lease to the Real Estate Services Department.

BEACH COUNTY, as Lessor, and

That, by signing this agreement, Lessor does hereby lease unto the Lessee and Lessee takes and hires from Lessor the premises described below, for the date(s) and time(s) described below and for the use described below and for no other purpose, and will abide by all other terms and conditions listed on this lease, front and back, and Exhibit(s) (listed below) attached hereto.

Exhibits The lesses was proqualified for fiscal year for use of this facility on / / by Dool Estate Comisso

The lessee was prequalitied for fiscal year	for use of this fa		by Real Estate Services.
Attached is proof of insurance in the amount req	uired by the Office of Risk M	Aanagement.	

INTERIOR SPACE / EXTERIOR SPACE / EXTERIOR LIGHTING (See Community Use of School Facilities Rate Schedule for description and hourly rate

DESCRIPTION		HOURS	RATE SCHEDULE HOURLY RATE	TOTAL AMOUNT
1.				
2.				
3.				
4.				
5.				
6.				
Fee Waiver (if applicable)	Subtotal (le		of Fee Waiver or	

Subtotal (less amount of l In-kind Contribution) _, as Lessee.

In-kind Contribution (if applicable) District's portion must be paid.

LABOR (if applicable) (See Community Use of School Facilities Rate Schedule for description and hourly rate.)

DESCRIPTION			HOURS	RATE SCHEDULE HOURLY RATE	TOTAL AMOUNT
1.					
2.					
3.					
4.					
5.					
6.					
Fee Waiver (if applic	able) Amount waived	(less amour	nt of Fee Waiver)		
School Responsible	for Fee		ΤΟΤΑ	AL AMOUNT DUE	
				DATE DUE	
SIGNATURE OF LESSEE	DATE				
SIGNATURE OF WITNESS	DATE	SIGNA	ATURE OF PRII	NCIPAL	DATE
PBSD 0503 (Rev. 6/25/2009)	ORIGINAL -Real Estate Services Department	COPY -School CC)PY-Lessee	COPY -Finance D	Department

TERMS AND CONDITIONS OF THIS LEASE

This lease is governed by the provisions within Palm Beach County School Board Policy 7.18 and the following conditions:

- 1. The Lessee will keep said premises in as good condition as when received and will not use or permit any use thereof which will invalidate or increase the rate of insurance, or overload the floors, or otherwise damage the premises.
- 2. The Lessee's occupancy of said premises shall be at Lessee's sole risk and Lessee does hereby release and shall indemnify and save Lessor harmless from and against all loss, costs, damages and/or claims, including but not limited to, the Lessor's own negligence on account of injury to persons, or property, arising out of the presence on or the use of School Board property by the Lessee, its agents, members or guests.
- The Lessee hereby warrants that said Lessee does not and will not discriminate against any person on the basis of race, religion, national origin, age or sex unless specifically exempted from compliance herewith by Federal law or Federal regulation.
- 4. The Lessee shall comply with and be bound by the following terms and conditions:
 - a. No acts shall be allowed in which open flames are used.
 - b. No fireworks or explosives of any nature shall be permitted in or about said facilities.
 - c. No intoxicating beverages of any kind or description shall be kept, used or consumed on the premises.
 - d. No smoking shall be allowed or permitted inside the buildings.
 - e. Foods may be sold or served on campus only if prepared in the school kitchen under the supervision of the school cafeteria personnel or if prepared in commercial conditions approved by the health department.
 - f. There shall be proper supervision for the accommodation and control of patrons attending any performance or activity.
 - g. No more than seating capacity of the auditorium or gymnasium shall be permitted at any time.
 - h. No use of the facility(ies) shall be made contrary to the laws of the State of Florida, or contrary to any ordinance, rules or regulations of any proper government agency having the right to make same.
 - i. The lessee must provide proof of the required amount insurance required by the Lessor's Office of Risk Management. Failure to provide this proof of insurance shall dissolve any obligations of the lessor under this lease.
 - j. Any other requirements or policies as stipulated by the Superintendent.
- 5. The Lessee has examined and knows the condition of said premises and has received the same in good order and repair, and that no representations as to the condition or repair thereof have been made by Lessor or the agent of Lessor prior to the execution of this Lease, that are not herein expressed or endorsed hereon.
- 6. No lessee may sublease to a third party without the approval of the Superintendent of Schools or designee (lessor).
- 7. Rental fees are to be paid at least twenty-four (24) hours <u>before</u> the use of a facility. Failure to pay this fee in timely fashion shall result in termination of this lease without written notice. A school may receive an in-kind contribution which reasonably reflects the value of the fee under the rate schedule. A principal must state the value of this in-kind contribution in the prequalification request. Lessee shall and will pay and discharge all costs, expenses and attorney's fees that shall arise from enforcing the covenants of this lease by the Lessor, or the rights of the Lessor in the premises.
- The waiver by Lessor of any breach of any term covenant, or condition shall not be deemed to be a waiver of such term, covenant or conditions or any subsequent breach of the same or any other term, covenant or condition herein contained.
- 9. The Lessee agrees to identify to the lessor disabled participants/audience members at prequalification but no later than 14 days prior to the rental date. Either the Lessee, or disabled individual, or their designee, will arrange to visit the site and meet with a school administrator no later than 7 days prior to the rental date. At that time, the Lessee or the disabled individual or their designee will identify any accessibility issues that would interfere with the full use and enjoyment of the planned activity. If an accessibility issue is identified, the Lessor retains the right to offer an alternate facility, if available, rather than modifying the original facility. However, nothing herein shall require the Lessor to make such improvements and the Lessee agrees to accept the demised premises in its "as is" condition. Failure of the disabled individual or Lessee or its designee to identify accessibility issues or to meet the time constraints herein, signifies that the facility's accessibility is considered to be adequate by the Lessee, the disabled individual and/or its designee. The Lessee agrees to indemnify and hold Lessor harmless from any and all matters resulting from its use of the demised premises as it relates to the American with Disabilities Act of 1990 and the ADA Amendments Act of 2008, including any accommodation arising from the use herein.
- 10. The Superintendent (lessor) or designee may cancel a pre-qualification and lease upon twenty-four (24) hours written notice to the lessee.

SCHOOL DIGT RICT	THE SCHOOL DISTRICT OF PALM BEACH COUNTY Lease Agreement for the Use of School Facilities			Lease ID Fiscal Year
Prove Exceller BEACH COULT	Lessee Type:	Status:	School Facil	ity:

DIRECTIONS: Please review all information for accuracy and have Lessee, Principal and Witness sign and date below. After a lease agreement has been completed and after all signatures have been obtained, make copies for your school files, the Lessee and Finance. Send the *signed*, original lease to the Real Estate Services Department.

THIS AGREEMENT made on	, between THE SCHOOL DISTRICT OF PALM BEACH COUNTY,	
as Lessor, and , as L	Lessee located at the following address:	
Address	City	
State	Zip code	
Exhibits provided by Lessee include the	following:	
Liability Insurance*	Sales Tax Exempt Certification Status of Corpor	ration
Non-Profit Corporation	Health Department	
Event Name	Contract Creation Date	
Event Description		
SUMMARY		
Room Cost Ext. Lighting Cost	Total Taxes Insurance Cost Labor Cost Total Waiver Effective	e Cost
premises for the event as described in	does hereby lease unto the Lessee and Lessee takes and hires from Lesso this contract, for the purpose as specified and agreed upon, and will abide iched to this lease, front and back, including all required documentation.	
Signature of Lessee	Date Signature of Principal L	Date
Signature of Witness	Date	

;

Location Cost Details

<u>Space</u>

Rate Type

Reserv.ID

Labor Cost Details

 Reserv.ID
 Sneer
 Rate Type
 Labor.Type
 Hgurn
 Labor.Table
 Dela Cost

<u>Planned</u> <u>End</u>

Room

<u>Cost</u>

<u>Planned</u>

Start .

Insur.

Cost

Labor

Cost

<u>Total</u>

<u>Taxes</u>

Ext. Light

Cost

<u>Total</u>

<u>Waiver</u>

Effective

Cost

TERMS AND CONDITIONS OF THIS LEASE

This lease is governed by Palm Beach County School Board Policy 7.18 and its corresponding Administrative Directive 7.18 and the following conditions:

1. The Lessee will keep said premises in as good condition as when received and will not use or permit any use thereof which will invalidate or increase the rate of insurance, or overload the floors, or otherwise damage the premises.

2. The Lessee's occupancy of said premises shall be at Lessee's sole risk and Lessee does hereby release and shall indemnify and save Lessor harmless from and against all loss, costs, damages and/or claims, including but not limited to, the Lessor's own negligence on account of injury to persons, or property, arising out of the presence on or the use of School Board property by the Lessee, its agents, members or guests.

3. The Lessee hereby warrants that said Lessee does not and will not discriminate against any person on the basis of race, religion, national origin, age or sex unless specifically exempted from compliance herewith by Federal law or Federal regulation.

4. The Lessee shall comply with and be bound by the following terms and conditions:

a. No acts shall be allowed in which open flames are used.

- b. No fireworks or explosives of any nature shall be permitted in or about said facilities.
- c. No intoxicating beverages of any kind or description shall be kept, used or consumed on the premises.
- d. No smoking shall be allowed or permitted inside the buildings.
- e. Foods may be sold or served on campus only if prepared in the school kitchen under the supervision of the
- school cafeteria or if prepared in commercial conditions approved by the health department

f. There shall be proper supervision for the accommodation and control of patrons attending any performance or

activity.

g. No more than seating capacity of the auditorium or gymnasium shall be permitted at any time.

h. No use of the facility(ies) shall be made contrary to the laws of the State of Florida, or contrary to any

ordinance, rules or regulations of any proper government agency having the right to make same.

i. The Lessee must provide proof of the required amount insurance required by the Lessor's Office of Risk

Management. Failure to provide this proof of insurance shall dissolve any obligations of the Lessor under this lease.

j. Any other requirements or policies as stipulated by the Superintendent.

5. The Lessee has examined and knows the condition of said premises and has received the same in good order and repair, and that no representations as to the condition or repair thereof have been made by Lessor or the agent of Lessor prior to the execution of this Lease, that are not herein expressed or endorsed hereon.

6. No Lessee may sublease to a third party without the approval of the Superintendent of Schools or designee (Lessor).

7. Rental fees are to be paid at least twenty-four (24) hours before the use of a facility. Failure to pay this fee in timely fashion shall result in termination of this lease without written notice. A school may receive an in-kind contribution which reasonably reflects the value of the fee under the rate schedule. A principal must state the value of this in-kind contribution in the prequalification request. Lessee shall and will pay and discharge all costs, expenses and attorney's fees that shall arise from enforcing the covenants of this lease by the Lessor, or the rights of the Lessor in the premises.

8. The waiver by Lesson of any breach of any term covenant, or condition shall not be deemed to be a waiver of such term, covenant or conditions or any subsequent breach of the same or any other term, covenant or condition herein contained.

9. The Lessee agrees to identify to the Lessor disabled participants/audience members at prequalification but no later than 14 days prior to the rental date. Either the Lessee, or disabled individual, or their designee, will arrange to visit the site and meet with a school administrator no later than 7 days prior to the rental date. At that time, the Lessee or the disabled individual or their designee will identify any accessibility issues that would interfere with the full use and enjoyment of the planned activity. If an accessibility issue is identified, the Lessor retains the right to offer an alternate facility, if available, rather than modifying the original facility. However, nothing herein shall require the Lessor to make such improvements and the Lessee agrees to accept the demised premises in its "as is" condition. Failure of the disabled individual or Lessee or its designee to identify accessibility issues or to meet the time constraints herein, signifies that the facility's accessibility is considered to be adequate by the Lessee, the disabled individual and/or its designee. The Lessee agrees to indemnify and hold Lessor harmless from any and all matters resulting from its use of the demised premises as it relates to the American with Disabilities Act of 1990, including any accommodation arising from the use herein.

10. The Superintendent (Lessor) or designee may cancel a pre-qualification and lease upon twenty-four (24) hours written notice to the Lessee