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POLICY 3.80

4-B I recommend the Board adopt the proposed revised Policy 3.80, entitled "Leave of Absence."

[Contact: Joseph Moore, 434-8584; or Ernie Camerino, 434-8610.]

Adoption

CONSENT ITEM

- This proposed revision was approved on the consent agenda at the first reading for development by the Board on March 24, 2003.
- Consistent with a resolution of the Florida Governor and Cabinet on Sept. 25, 2001, and as recommended by an ad hoc committee of District personnel, chaired by the Chief Financial Officer, and as approved by the Superintendent and requested by the Chief Operating Officer, this revision continues the provision for full remuneration to District employees who are called to active military duty, for the first 30 days of active duty as required by law, while adding a provision for partial pay after the first 30 days, for employees who receive orders to report to active duty, by providing an amount equal to the difference between the military pay and District pay (minus supplements) when needed to bring the employee's military pay up to the level of the civilian pay at the time the military leave began.
- This period of full pay and partial pay, collectively, can continue for one calendar year; but beyond that calendar year, it would continue only at the discretion of the Superintendent and upon the approval of the School Board.
- During the partial-pay period, such personnel will be treated as employees on approved leave of absence; they will be given the option of continuing their medical, dental, and vision benefits by paying the full premium or converting to military benefits. During this period, they will not accrue additional sick or vacation days; but upon return to the District, they will have their seniority rights, salary, efficiency ratings, promotional status, pension benefits, and retirement privileges as if continually employed.
- Each bargaining unit was requested to sign a Memorandum of Understanding (MOU) consistent with the foregoing provisions. As of April 16, 2003, three of the four units had signed the MOU and one had given verbal approval.
- The following provision is included: "If the terms of a collectivebargaining agreement differ from this Policy, the language of the employee's agreement will take precedence."
- This revision also incorporates the statutory provision for charter school leave as stated in Fla. Stat. § 1002.33(12)(e). It also updates the annual-leave and sick-leave payout provisions to be consistent with Fla. Stat. § 1012.61(2) and 1012.65.

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POLICY 3.80

LEAVE OF ABSENCE

1 A leave of absence is permission granted by the Board, or allowed under its 1. 2 adopted policies, for an employee to be absent from duty for specified periods of 3 time with the right of returning to employment on the expiration of the leave. All 4 absences of School Board employees from duty shall be covered by leave duly 5 authorized and granted. Leave shall be officially granted in advance by the School 6 Board and shall be used for the purposes set forth in the leave application. Leave 7 for sickness or other emergencies may be deemed to be granted in advance if 8 prompt report is made to the proper authority. No leave, except military leave, shall 9 be granted for a period greater than one (1) year. A new leave application may be 10 filed and granted at the expiration of leave, but automatic renewals of leave shall 11 not be allowed. Leave may be with or without pay as provided by law, regulations 12 rules of the State Board of Education, and School Board policy, and negotiated contracts. If the terms of a collective-bargaining agreement differ from this Policy, 13 14 the language of the employee's agreement will take precedence. 2. The following 15 types of leave are available to School District employees:

- 16 a. Leave for personal reasons
- b. Annual leave for 12-month personnel
- 18 c. Sick leave
- 19 d. Catastrophic leave
- 20 e. Injury or illness in-line-of-duty leave
- f. Sabbatical leave
- 22 g. Temporary military leave
- 23 <u>h. Regular military service leave</u>
- i. Professional leave and extended professional leave
- 25 j. <u>Charter school leave</u>
- 26 k. <u>Voluntary/extended</u> military leave
- 27 I. Leave of absence for the purpose of campaigning for political office
- 28 m. Personal leave including maternity/recovery and child care

29 2. Paid Leaves

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a. Leave for Personal Reasons.-- An employee shall be allowed four (4) days'
 paid leave for personal reasons each year to be charged against accrued sick
 leave, provided that such leave shall be non-cumulative and does not interfere
 with the school/department operation.

b. Annual Leave for 12-Month Personnel.--

- i. An employee who is employed on a twelve-month basis shall be allowed
 annual leave, exclusive of holidays, with compensation, as follows:
 - A. An employee with less than five (5) years of continuous service at a rate of one (1) day per month, cumulative to twelve (12) work days per year.
- 40B.An employee with five (5) to ten (10) years continuous service at a41rate of one and one-quarter (1 1/4) days per month, cumulative to42fifteen (15) work days per year.
- 43 C. An employee with ten (10) years or more of continuous service at a 44 rate of one and one-half (1 1/2) days per month, cumulative to 45 eighteen (18) work days per year.
- 46 ii. Accrued annual leave shall not exceed sixty-two and one-half (62 1/2)
 47 sixty (60) work days on January 1 June 30 of each year, pursuant to Fla.
 48 Stat. § 1012.65. Annual leave may be granted by the Superintendent
 49 upon the written request of the employee, with prior recommendation by
 50 the employee's administrative superior. Annual leave for an employee
 51 shall be scheduled so that there will be minimum disruption of the
 52 operation of the District school system.
- 53 iii. Upon employment termination, the employee shall be paid for all unused 54 annual leave as terminal leave pay.

55 c. Sick Leave.--

56i.Extent of sick leave.--A School Board employee who is in a position not57included in an established bargaining unit shall be credited with four (4)58days of sick leave as of the last day of the 1st month of regular59employment of each appointive year, and shall thereafter earn one (1)60day of sick leave at the end of each calendar month provided that the61employee has been on duty or compensable leave a minimum of eleven62(11) days within the month; and provided further, that the employee shall

- be entitled to earn no more than one (1) day of sick leave times the number of months of employment during the year of employment.
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68 69 A. Sick leave shall not be used prior to the time it is credited to the employee.

- B. If the employee terminates employment and has not earned the four
 (4) sick days available, the Board will withhold the average daily amount for the sick days utilized but unearned by the employee.
- 70C.An employee whose duty-day basis changes shall have sick leave
balance as a permanent half-time employee converted at the rate of
two (2) part days of sick leave to one (1) full day of sick leave. The
same principle applies to a permanent full-time employee whose
duty-day basis changes to a permanent half-time employee by
converting all credited sick leave at the time of change to one (1) full
day of credited sick leave to two (2) part days of sick leave.
- ii. Sick leave shall be cumulative from year to year with no limit on the number of days accrued; provided, that at least one-half (1/2) of this cumulative leave must be established within the Palm Beach County School District. An employee returning to the system after a leave of absence or resignation shall be entitled to the accrued balance credited at the time of such leave or resignation.
- 83 An employee may use accumulated sick leave for absence due to iii. 84 disability caused by pregnancy, miscarriage, abortion, childbirth, and recovery therefrom, all of which shall hereafter be referred to as 85 86 pregnancy. Should sick leave be insufficient, personal leave provisions 87 may be used for pregnancy. The employee will have the duty to inform 88 the personnel office at least one month before expected date of leave so that a temporary replacement can be provided. Similarly the employee 89 90 should keep the principal informed as to the date of probable return to 91 assignment after delivery and recovery.
- iv. An employee requiring more than thirty (30) working days of paid leave
 for recovery may be required to submit medical evidence at reasonable
 intervals supporting the need for additional leave.
- 95v.Out-of-county credit for sick leave.Employees shall be entitled to96'transfer sick leave credit from other Florida school systems and State97agencies which are participants in any of the Florida retirement system98plans with the restriction that at least one-half (1/2) of the cumulative99leave shall be established within this School District.

- vi. Sick leave claims shall be honored as submitted by the employee for
 personal illness, as well as illness or death of father, mother, brother,
 sister, husband, wife, child or other close relative, or member of the
 employee's own household.
- 104 vii. Sick leave without pay may be granted for employees who have used all accumulated sick leave, but who would otherwise qualify for sick leave.
- viii. The Superintendent may require a doctor's statement of verification of
 illness. A request to the Superintendent for a verification of claim may be
 initiated by the principal or supervisor.
- 109ix. A false claim for sick leave shall be grounds for dismissal by the School110Board.
- 111 Personnel shall receive a terminal retirement benefit for unused sick Х. 112 leave. An employee who retires or whose employment is terminated by 113 death shall receive payment for accrued sick leave days at their daily rate 114 at time of retirement multiplied by the maximum percentage provided for 115 by the Florida Statutes. Employees under Fla. Stat. § 1012.61(2)4 or § 1012.61(2)5 who retire, and the beneficiary(ies) of such personnel whose 116 117 employment is terminated by death, shall receive payment for accrued 118 sick leave days at their daily rate, at the time of such retirement or death, 119 multiplied by the maximum applicable percentage allowable under Fla. 120 Stat. § 1012.61(2)4, or at the maximum amount allowable under § 121 1012.61(2)5, as applicable.

d. Catastrophic Illness or Injury Leave.--

- i. A catastrophic illness or injury shall be defined as a medical condition not covered by Workers' Compensation requiring absence from work greater than fifty (50) working days of consecutive absence for a single illness or injury.
- ii. An employee who sustains a catastrophic illness or injury may apply for
 and receive for use on a matching basis supplementary catastrophic
 illness or injury leave not to exceed the number of regular, unused sick
 leave days that the employee had accumulated on the first day of the
 regular sick leave applied to the catastrophic illness or injury.
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- legitimate and correctly states the facts. The Board may at its expenserequire an independent medical examination.
- iv. The School Board's granting of matching leave days shall begin on the
 fifty-first (51) scheduled work day of catastrophic illness or injury.
- e. Injury or Illness In-Line-of-Duty Leave.-- An employee who is absent due to
 injuries or illness clearly received in the discharge of assigned duties shall be
 entitled to additional sick leave benefits as hereafter provided:
- i. An employee who is injured in-the-line-of-duty may be entitled to a maximum of 10 non-cumulative leave days which shall not be charged against the employee's sick leave balance. All claims for such leave must clearly substantiate an injury received in carrying out assigned duties. Additionally, such paid leave shall only be awarded for the duty days for which the employee has been employed.
- 149A.Leave will not be payable under this section if the injury occurs while150the employee is intoxicated, or; while under the influence of any151narcotic drug, barbiturates, or other stimulus not prescribed by a152physician, to such extent as to deprive the employee of normal153faculties to drive, be in actual physical control of, or operate, while on154duty, any automobile, truck, or other vehicle, and the injury is caused155primarily by the intoxication of the employee.
- 156B.Leave will not be payable under this section to an employee when157that employee willfully or intentionally causes injury to self or to158others while on duty.
- 159C.If the injury is caused by the intentional refusal of the employee to160properly use equipment or observe safety rules required by statute or161this District, and said rules have been reviewed by the employee162prior to the accident, compensation as provided by Fla. Stat. §163440.09(4) shall be reduced by 25 percent.
- ii. When an employee can clearly demonstrate that the contracting of a
 disease was from the school center or department to which assigned,
 then the employee may qualify for a maximum ten (10) days of non
 cumulative illness in-line-of-duty leave.
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 an absence for illness in-line-of-duty leave may be granted when the employee can clearly demonstrate the contracting of an infectious or contagious disease at the work location for which inoculations are not available and exclusive of upper respiratory infections or complications therefrom. Common colds, influenza or other illnesses common to the

- 173public are not to be considered as illness in-line-of-duty. Further, this174contagious disease must be exclusive of upper respiratory infections or175complications therefrom and must be one for which inoculations are not176available.
- iv. In cases of unusual illness or injury in-the-line-of-duty, an employee may
 make a request to the Superintendent for additional compensated leave
 days. If the Superintendent is satisfied that the condition warrants,
 additional leave days shall be authorized.
- 181 v. An employee who has claim for compensation while absent because of 182 illness contracted or injury incurred as prescribed herein shall notify the 183 principal or department head as soon as such illness or injury is apparent and shall file a claim by the end of each month or pay period as 184 requested during which such absence has occurred. The School Board 185 186 shall satisfy itself that the claim correctly states the facts and that such 187 claim is entitled to payment. An employee who has a claim under this policy shall fully cooperate with the Board and shall authorize the release 188 189 of any medical records as necessary.
- 190f.Sabbatical Leave.--After each six (6) consecutive years of satisfactory191service in the District, an employee may apply for a year's leave of absence192for educational travel, or professional academic advancement. Authorized193leave shall not break consecutive service. A person on leave may request and194be granted sabbatical leave. A fraction of a year exceeding one-half (1/2) of195the regular appointive period shall count as one (1) year's service.
- i. The Board will pay retirement and Social Security contributions on the amount of salary actually paid the employee and will provide employment benefits, excluding sick and annual leave, which are provided a regular employee; however, any additional cost will be paid by the employee.
- ii. Sabbatical leave for one-half (1/2) year may be granted if the applicant is
 eligible for formula with the further provision that said applicant shall not
 be eligible for additional sabbatical leave until eligibility is reestablished by
 six (6) more consecutive years of satisfactory service.
- 204205iii. Sabbatical leave shall be granted to qualified applicants according to the following criteria:

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- A. Sabbatical leave may be granted to the number of employees for the amount budgeted by the Board.
- 208B.Sabbatical leave shall be granted based upon points earned.209Applicants shall earn one point for each year of continuous service in

210the District over six (6) years. Applicants shall be considered in
descending order of points earned.

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- C. Applications for subsequent sabbatical leaves after the first leave shall not be considered until all applications for a lesser number of sabbatical leaves have been considered.
 - D. In case applicants for sabbatical leaves are tied in total points, selection shall be determined by the Superintendent or a committee appointed for this specific purpose.
- iv. An applicant granted sabbatical leave shall receive one-half (1/2) of the
 annual base gross monthly salary according to the salary schedule. If it is
 found that a sabbatical leave recipient is violating the conditions of this
 leave, salary payments may be discontinued and the recipient shall repay
 all prior payments that were improperly received.
- 223 Sabbatical leave may be carried over from one school year into the next V. 224 on a continuous basis not to exceed the duty days of the applicant for a 225 year of work. Salary and benefits for a sabbatical leave extending over 226 two (2) school years will be pro-rated based on the salary schedules of 227 the years involved. Such leave commencing during a year of school shall 228 not be granted until a suitable replacement is provided for the position 229 being vacated. Any carry-over of sabbatical leave from one school year into the next is not to be considered a part of the quota of leaves possible 230 231 the second year.
- 232 Sabbatical leave applications shall be filed with the Superintendent not vi. 233 later than February 15 of each year. Each applicant applying for 234 sabbatical leave for professional academic advancement shall submit 235 information relative to the type of work to be undertaken. Each recipient of 236 such leave shall be required to take sufficient graduate work leading to an 237 advanced degree as to be classified as a full time student by the college 238 or university of attendance. At the termination of such leave, proof that 239 such graduate work has been completed shall be filed with the 240 Superintendent.
- 241 vii. Sabbatical leave shall not be considered a termination or breach of 242 contract of employment, and a person on such leave shall be returned to 243 the same position held prior to the granting of such leave and the year of 244 experience shall be counted for salary purposes; provided, however, that 245 nothing contained herein shall preclude the Board, upon the recommendation of the Superintendent in the event a position has been 246 247 abolished, a category of positions has been eliminated, or it is deemed in 248 the best interest of the school system, from reassigning such person upon

250 available. 251 viii. An employee who is granted a sabbatical leave shall sign a contract with 252 the District stating that: 253 A. The employee shall return to the District and serve an additional (3) 254 school years following the expiration of the leave. The employee shall repay the full amount of money received for the 255 Β. 256 sabbatical if the employee fails to return to the District. 257 C. The employee shall repay two-thirds (2/3) of the full amount of money received for the sabbatical if the employee returns to the 258 259 District, but stays only one (1) year. 260 D. The employee shall repay one-third (1/3) of the full amount of the money received for sabbatical if the employee returns to the District, 261 262 but stays only two (2) years. 263 E. The above <u>requirements in subparagraphs</u> (A), (B), (C), and (D), may be waived by the Superintendent or if the condition of the 264 employee's health is such that the employee files and is qualified for 265 disability retirement from the Florida public schools. 266 267 **Temporary Military Leave.**-- If the obligation for temporary military service g. cannot be met outside the time of contractual employment, temporary leave 268 for military service with the United States Armed Forces or the Florida National 269 270 Guard will be granted with pay not to exceed seventeen (17) days of compensation as provided in Fla. Stat. § 115.07, or the member of the staff 271 may request uncompensated military leave personal leave. All efforts should 272 be made to prevent such leave being taken during the time school is in 273 274 session. Requests for temporary military service shouldall be made by letter with copies of official order attached and shall be and filed with the 275 276 Superintendent for Board action. If possible, this shall be done prior to the 277 Board meeting preceding the date of leave. 278 Regular Military Service Leave .-- An employee who is required to serve in h. the United States Armed Forces or the Florida National Guard shall be granted 279 military leave. Other than temporary personnel, an employee granted military 280 281 leave shall receive full remuneration for the first thirty (30) days of active duty.

return to duty, to such substantially equivalent position as shall then be

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282After the initial thirty (30) day period, the employee shall receive partial pay in283the amount equal to the amount necessary to bring the employee's military284pay up to the level of his/her civilian pay minus supplements. The period of full285pay and partial pay, collectively, shall continue for one calendar year and,

287 of the School Board. 288 While on active duty, the employee shall retain all seniority rights, 289 efficiency ratings, promotional status, salary classification, pension 290 benefits, and retirement privileges, as if continuously employed; upon 291 returning to the school system following completion of duty in the armed 292 forces, the employee shall be treated as not having had a break in 293 service. During the period in which the employee receives partial 294 compensation, however, the employee shall not accrue additional sick, 295 annual vacation, or personal days. During the partial-pay period, such 296 employees will be treated as personnel on approved leave of absence; 297 they shall be given the option of converting to military benefits or retaining 298 their medical, dental, and/or vision benefits by paying full premiums. 299 ii. Upon proper request for reemployment after returning from military 300 service, an employee must be promptly reemployed. 301 Under 38 U.S.C. Chapter 43, an employee returning from military service iii. 302 must normally report to work and request reemployment within the 303 following timeframes. 304 For service of 30 days or less, not later than the beginning of the first full regularly scheduled work day following completion of service, 305 306 after allowing for an eight hour rest period following safe return to the 307 place of residence. 308 B. For service of 31 days or more but less than 181 days, within 14 309 days after completion of service. 310 C. For service of 181 days or more, not later than 90 days after 311 completion of military service. 312 iv. During a non-instructional employee's absence on military leave, the position may not be filled by an interim employee during the first ninety 313 314 (90) days.

thereafter, only at the discretion of the Superintendent and upon the approval

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i. Professional Leave.-- Professional leave is leave granted to an employee to engage in activities which will result in professional benefit, advancements or job effectiveness including earning of college credits and degrees, or that will contribute to the profession of teaching. An employee may be granted three
(3) consecutive weeks of professional leave during any fiscal year with compensation; such leave shall be cumulative not to exceed thirty (30) work days or not to exceed six (6) weeks.

322 3. Unpaid Leaves

- 323 Charter School Leave.-- As stated in Fla. Stat. § 1002.33(12)(e), a. 324 "Employees of a school district may take leave to accept employment in a 325 charter school upon the approval of the district school board. While employed by the charter school and on leave that is approved by the district school 326 board, the employee may retain seniority accrued in that school district and 327 328 may continue to be covered by the benefit programs of that school district, if 329 the charter school and the district school board agree to this arrangement and its financing. School districts shall not require resignations of teachers desiring 330 to teach in a charter school. This paragraph shall not prohibit a district school 331 board from approving alternative leave arrangements consistent with chapter 332 333 1012."
- b. **Extended Professional**.-- Extended professional leave is leave without pay extending for more than thirty (30) consecutive duty days primarily for the employee's benefit and that of the teaching profession. It may be granted to any employee who has served satisfactorily and successfully in the District; provided that such leave shall not exceed a period of one (1) year.
- 339 Voluntary Military Service Leave/Extended Service.-- i. Regular military C. 340 service. An employee who is required to serve in the United States Armed 341 Forces or the Florida National Guard shall be granted military leave without pay. Upon returning to the school system following completion of duty in the 342 343 armed forces, the employee shall receive full benefits of salary which would have accrued had there been no absence. In time of war, call to duty may 344 345 come about through enlistment or draft by the government, but in time of 346 peace, regular military duty shall not be initiated by the employee. Application for reemployment shall be filed with the School Board within six (6) months 347 348 following the date of discharge or release form active military duty, and the 349 Board shall have a reasonable time not to exceed six (6) months, to reassign 350 the employee to duty in the school system. [THIS PARAGRAPH WAS REVISED 351 AND MOVED TO SECTION (3)(h)]. ii. Voluntary military service. When an 352 employee enters voluntarily-into active duty in the armed forces for temporary duty, training duty, or extended periods of service, not to exceed one year, 353 354 military leave mustary be granted under the requirements of 38 U.S.C. Chapter 355 <u>43.</u> at the discretion of the School Board.
- d. Leave for Political Campaigning.-- Any person who has filed to run for
 political office and is desirous of personal leave for political reasons shall
 make application for such leave and shall be entitled to personal leave. The
 person shall not be restricted to one leave during a political campaign;
 however, if possible, leave shall be requested for the duration of the
 campaign. Leave shall be taken for all absences for political campaigning.

- e. Personal Leave.-- An employee requesting short-term or long-term personal
 leave shall make written application to the supervisor, stating reasons for such
 leave. The Board shall satisfy itself in terms of the need for a requested leave.
- i. Personal leave may be used to extend a leave of absence due to
 sickness when that sickness has extended beyond all compensable leave
 for the duration of up to one (1) calendar year when supported by doctor's
 statements verifying the necessity of the extended leave.
- ii. An employee requesting return to duty who has served efficiently and
 exhibited those qualities called for in the position held prior to such leave
 will be given every consideration for reemployment provided the
 conditions of employment have been met and the request is supported by
 a doctor's statement certifying that his physical condition is satisfactory to
 return to normal duties.
- 375 f. Maternity/Recovery and Child Care .-- ii. As set forth in greater detail in School Board Policy 3.76, Aan employee who is pregnant, adopting a child, or 376 is receiving a foster child into the home, may request and be entitled to a leave 377 378 of absence without pay for maternity or child care reasons to begin anytime 379 during pregnancy (normally after recovery) or, in the case of adoption or a foster child care, the receipt of custody. Leave may be granted for the 380 381 remainder of the employee's term of appointment and may be extended for 382 one (1) additional year provided that the total time away from the job is not more than eighteen (18) months. ii. It is the responsibility of the employee to 383 384 keep the supervisor informed so that appropriate administrative arrangements 385 can be made prior to return to duty.
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387 388	STATUTORY AUTHOR	TY: §§ 120.53, 230.22 , 1001.41(2); 1001.43(11); 1012.23; 1012.66, FS F la. Stat.
389 390 391 392 393 394	<u>LAWS</u> IMPLEMENTED:	§§ 115.07; 231.40, 231.41, 231.42, 231.43, FS; 1012.61; 1012.62; 1012.63; 1012.64; 1012.65; 1012.66; <u>1002.33(12)(e)</u> , Fla. Stat.; Family and Medical Leave Act of 1993, (S. Rep. No. 103-3) 29 U.S.C. § 2602 et seq., 29 C.F.R. Part 825; <u>Uniformed Services</u> <u>Employment and Reemployment Rights Act, 38 U.S.C.</u>
395		<u>§ 4301 et seq.</u>
396	HISTORY:	New: 11/29/76; Revised: 6/26/82, 12/11/85, 7/7/93; <u>/ /03</u>

Legal Signoff:

The Legal Department has reviewed proposed Policy 3.80 and finds it legally sufficient for development by the Board.

Attorney

Date