



Balancing the 5-Year Plan

June 18, 2007



Agenda

1. Categories of Projects
2. Determine Priorities
3. Special Circumstances
4. Possible Low Hanging Fruit
5. Project Prioritization
6. Running the Numbers
7. Next Steps

Categories of Projects

- Needed for Class Size Reduction (Constitutional Amendment No. IX)
- Promised if CSR funding received
- On Referendum Project List (FY 05-09 5YP)
- Sales Tax Funded Projects
- Construction Already Started
- Funding Borrowed (COPs Funded FY 2007 or earlier)
- Removal of +20 Year Old Portables (F.S. 1013.21)
- New Programs
- Reduce Overcrowding ASAP (School Concurrency)
- Needed in future to reduce overcrowding
- Ancillary Facilities – Service Efficiency
- Required due to Impact of Other Project(s)
- Replaces Aging Facility

Determine Priorities

“Priority” defined:

- Highest scoring projects are to be kept as close as possible to their scheduled dates.
- Lowest scoring projects are to be postponed as much as necessary.

Determine Priorities

<u>PROJECT CATEGORIES</u>	<u>VOTES</u>	<u>RANK</u>	<u>POINTS</u>
Needed for Class Size Reduction	10	2	12
Promised if CSR funding received	0	12	2
On Referendum Project List (FY 05-09 5YP)	10	2	12
Sales Tax Funded Projects	7	4	10
Construction Already Started	13	1	13
Funding Borrowed (COPs Funded FY 2007 or earlier)	7	4	10
Removal of +20 Year Old Portables (F.S. 1013.21)	3	9	5
New Programs	4	8	6
Reduce Overcrowding ASAP (School Concurrency)	6	6	8
Needed in future to reduce overcrowding	0	12	2
Ancillary Facilities – Service Efficiency	1	10	4
Required due to Impact of Other Project(s)	5	7	7
Replaces Aging Facility	1	10	4

Special Circumstances

- Legal Issues
- Board and Superintendent Input
- Oversight Committee Input
- Receiving Contingent Outside Funding

Possible Low Hanging Fruit

- Projects not required due to revised enrollment projections (03-000, 04-00, 04-A, 05-B*, Crestwood MS, Village Academy HS Buildout)
- Projects not funded or promised (03-NN, 03-LL)
- Newly proposed projects (Rosenwald, Washington, Construction funding for Glade View & Gove, Gold Coast, PBP Parking, any new discretionary projects; JFKMS fields)
- Other project not fitting any of the categories for prioritization (Land banking)
- Reductions in size or scope of projects (reduce size of classrooms; reduce number of classrooms if enrollment projections decreased; covered walkways and modulars for schools planned for relief; postpone new programs; reduce size or number new technology labs)
- Projects that result in inequities (swimming pool; artificial turf)

The top portion of the slide features a background image of several coins, likely US quarters, arranged in a pattern. The coins are slightly out of focus, creating a textured, metallic appearance. The title text is overlaid on this background.

Project Prioritization

- Score and Prioritize Projects (See Excel Spreadsheet)



Running the Numbers

- Adjust 5-Year Plan (Preliminary)
- Revise project budgets
- Re-run revenues
- Re-adjust 5-Year Plan with new project budgets and revenues



Next Steps

- June 21st - CORC Meeting
- June 25th - ISSOC Meeting
- June 27th - Board Meeting (not on agenda)
- June 30th - Distribution to municipalities
- July 11th – Board Workshop
- Sept 5th – Board Approval